ReNew

Date: April 15, 2025

Listing Department
The BSE Limited
P.J. Towers, First Floor,
Dalal Street, Fort
Mumbai – 400001

Dear Sir/ Ma'am,

Subject: Reporting of information pursuant to Chapter VIII of Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 in regard to Specifications related to ISIN for debt securities for the half year ended March 31, 2025.

Pursuant to Para 9.1 of Chapter VIII of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024, as amended from time to time, read with SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021,the issuer shall within fifteen days from the end of every half year submit a statement to the stock exchange where its debt securities are listed, as well as to the depository.

With reference to above stated subject, please find enclosed the details of International Securities Identification Number (ISIN) for debt securities in the prescribed format for half year ended March 31, 2025 as under:

Name of the issuer	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (in INR)	Amount outstanding (in INR)
Renew Solar Energy (Jharkhand Five) Private Limited	INE154Z07011	9th-Sept-2024	31-Aug-2029	8.44% per annum	Quarterly	Details as per Annexure A	750,00,00,000	722,77,50,000

We request you to take the aforesaid on record.

Yours faithfully,

For and on behalf of
Renew Solar Energy (Jharkhand Five) Private Limited

Aaeka Khanam
Digitally signed by Aaeka Khanam
Date: 2025.04.15 10:41:04 +05'30'

Aaeka Khanam
Company Secretary & Compliance Officer
Membership no: ACS 72826

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Annexure A

Embedded options	Details
Call option	<u>**Call Option 1 and 2**</u> *(a)* The Issuer may at its discretion, at any time after a period of 1 (one) year and 6 (months) from the date of Issuance, request in writing by way of letter addressed to the Debenture Trustee ("**Change in Control Request Letter**") to permit the Sponsor to transfer, directly and/or indirectly, more than 51% (fifty one percent) of the Sponsor's shareholding in any member of the Restricted Group ("Change in Control") to another entity which is not part of the Renew Group ("**New Sponsor**"). After receipt of the Change in Control Request Letter, the Debenture Trustee (acting on the instructions of the Super majority Debenture Holders) may permit the Change in Control within a period of 1 (one) month from the Change in Control Request Letter ("**Change in Control Approval**"). Provided that, if the Debenture Trustee does not respond to the Change in Control Request Letter, the approval for Change in Control shall be deemed to have been provided by the Debenture Trustee. (b) The Issuer shall have the right to redeem the Debentures (in full) in the following events ("**Call Option 1**") by providing a written notice to the Debenture Trustee within a period of 4 (four) months from the date of Change in Control Request Letter ("**Call Option Exercise Date 1**"). (A) the Debenture Trustee (acting on the instructions of the Super Majority Debenture Holders) does not provide the Change in Control Approval within a period of 1 (one) month from the date of receipt of Change in Control Request Letter; or (c) In the event the Issuer exercises the Call Option 1, the Issuer shall take all steps necessary to prepay the entire Outstanding Dues, within a period of 30 (thirty) days from the Call Option Exercise Date 1 ("**Call Option Payment Date 1**") including any interest accrued till the Call Option Payment Date 1 and other amounts due and payable under the Debenture Trust Deed. In the event the Call Option 1 is exercised, the Issuer shall not be required to pay any early redemption premium or default interest. (d) The Issuer shall have the right to redeem the Debentures (in full) in the following events ("**Call Option 2**") by providing a written notice to the Debenture Trustee within a period of 6 (six) months from the date of Change in Control Request Letter ("**Call Option Exercise Date 2**"). (A) the New Sponsor/Existing Sponsor, post receipt of Change in Control Approval, directs the Issuer to redeem the Debentures. (e) In the event the Issuer exercises the Call Option 2, the Issuer shall take all steps necessary to prepay the entire Outstanding Dues, within a period of 30 (thirty) days from the Call Option Exercise Date 2 ("**Call Option Payment Date 2**") including any interest accrued till the Call Option Payment Date 2 and other amounts due and payable under the Debenture Trust Deed. In the event Call Option 2 is exercised, the Issuer shall be required to pay premium, calculated at the rate of 0.50% (zero-point five zero percent) on the principal amounts outstanding (prior to making the early redemption) in relation to the Debentures plus applicable taxes, if any, at the time of making the prepayment payments on the Call Option Payment Date 2.

	<u>Call Option 3</u> The Issuer shall have the right to early redemption of the Debentures (in full), ("**Call Option 3**") by providing a written notice to the Debenture Trustee within a period of 15 (fifteen) days from the date falling at the end of 2 (two) years and 9 (nine) months from the Deemed Date of Allotment ("**Call Option Exercise Date 3**"). In the event the Issuer exercises the Call Option 3, the Issuer shall take all steps necessary to prepay the entire Outstanding Dues, on the date falling at the end of 3 (three) years from the Deemed Dated of Allotment ("**Call Option Payment Date 3**"), including any interest accrued till the Call Option Payment Date 3, but without any prepayment premium.
Put Option	Any Debenture Holders shall have the right to call for early redemption of the Debentures held by such Debenture Holder, ("**Put Option**") by providing a written notice to the Issuer and the Debenture Trustee within a period of 15 (fifteen) days from the date falling at the end of 2 (two) years and 8 (eight) months from the Deemed Date of Allotment ("**Put Option Date**"). (In the event the Debenture Holders exercise the Put Option, the Issuer shall take all steps necessary to prepay the entire Outstanding Dues, on the date falling at the end of 3 (three) years from the Deemed Dated of Allotment **("Put Option Payment Date").**